



February 13, 2015

## Your FPP is partnering with Sun Life Financial

Dear Plan member:

The UBC Faculty Pension Plan (FPP) Board of Trustees is pleased to announce that, at the end of June 2015, the FPP, which serves faculty and administrative executives of the University, will be moving to a co-administration model administered by the Pension Administration Office and Sun Life Financial.

The Board of Trustees and the Pension Administration Office reviewed a number of service providers and have selected Sun Life Financial as a partner for its depth of knowledge, service excellence, tools and technology. Sun Life Financial will work in partnership with the Pension Administration Office to assist you with your retirement needs. Here are the key things you need to know about the transition of the recordkeeping system to Sun Life Financial:

- **The plan design and your existing investment options are not changing.** The FPP continues to be a defined contribution pension plan to which both you and UBC contribute. You will continue to have the same six investment options, i.e., Balanced, Bond, Canadian Equity, Foreign Equity, Short Term Investment and Guaranteed Investment Certificates.
- **Your current access ID/password for the mysunlife.ca website will not change.** If you do not have an access ID/password for your benefits plan (health and dental), you may register using the account number found in your welcome letter, which you will receive in June 2015. Both your benefits and pension plan accounts are accessible through the same access ID/password.

Over the next few months, you will receive all the information you need for a seamless transition to Sun Life Financial. Watch for:

- An FAQ available on the Plan's website and at the Pension Forum on May 20, 2015.
- A presentation at the Pension Forum on how to use your mysunlife.ca FPP member website.
- A custom sign-in screen for your access to the mysunlife.ca FPP member website – watch videos and read articles on the custom sign-in page that will help you make the most of your plan.
- A brochure outlining the details of the transition.

If you have any questions about the partnership with Sun Life Financial at this time, please contact the UBC Pension Administration Office by email at [fpp@hr.ubc.ca](mailto:fpp@hr.ubc.ca) or by phone at 604-822-8100.

*The Board of Trustees  
UBC Faculty Pension Plan*